

Act Green: webinar

Understanding audience attitudes towards the role of cultural organisations in tackling the climate emergency

Sponsored by

14 June 2022





Today's speakers: Indigo



Katy Raines CEO & Founder indigo



Flo Carr Head of Consultancy & Client Services indigo



Today's speakers: guests



Vicky Sword-Daniels

Arts Council England Programme Lead

Julie's Bicycle



Caroline Aston

Audience Insight Manager

> CHICHESTER FESTIVAL THEATRE



Debbie Bell

Building and Environmental Manager





Katie Haines

Head of Development and External Relations









Act Green Survey overview



RESPONSES COLLECTED

9 – 29 May 2022



PARTICIPATING ORGANISATIONS

58



LOCATION

83% ENGLAND 9% NORTHERN IRELAND 7% SCOTLAND 2% WALES



AUDIENCE RESPONSES

11,682





Act Green

Respondent profile and attendance



AGE

10% - UNDER 35 31% - 35 TO 54 58% - 55 OR OVER



GENDER

64% FEMALE 33% MALE 1% NON-BINARY 1% OTHER



FREQUENCY

49% AT LEAST ONCE A MONTH



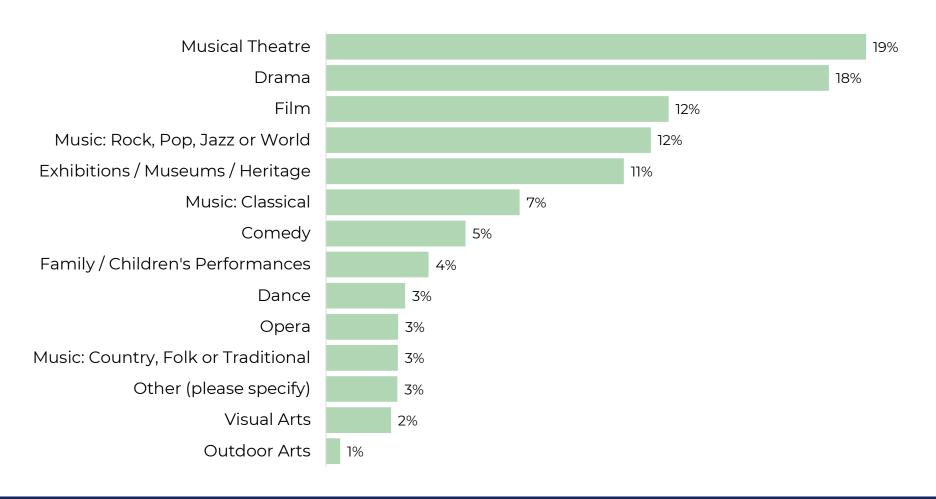
PRIMARY ARTFORM INTEREST

WIDE RANGE OF ARTFORMS





Which artform do you go to most regularly? (select one)







Section 1: Cultural audiences and the climate emergency

How concerned are cultural audiences about the climate emergency?

Includes comparison with survey of the general population from the Office for National Statistics (ONS).

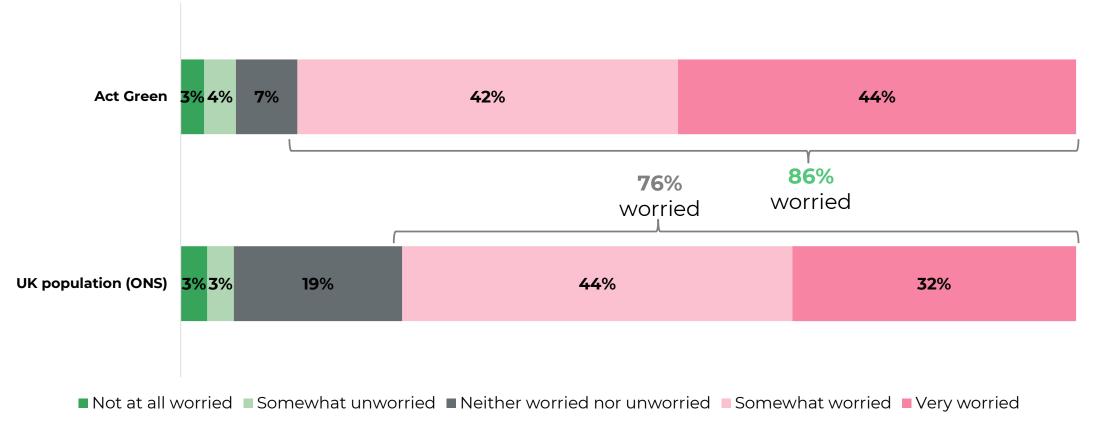
<u>Data on public attitudes to the environment and the</u> <u>impact of climate change</u>, Nov 2021





How worried are cultural audiences compared with the population?

How worried or unworried are you about the impact of climate change?

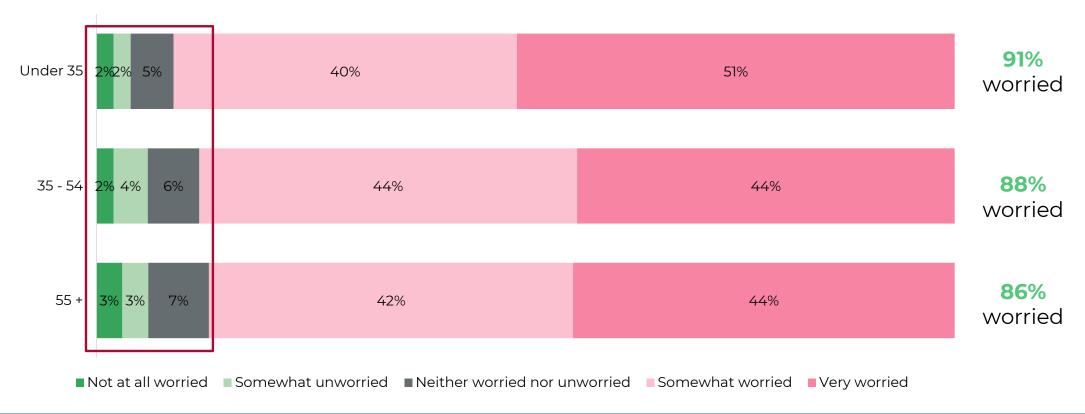






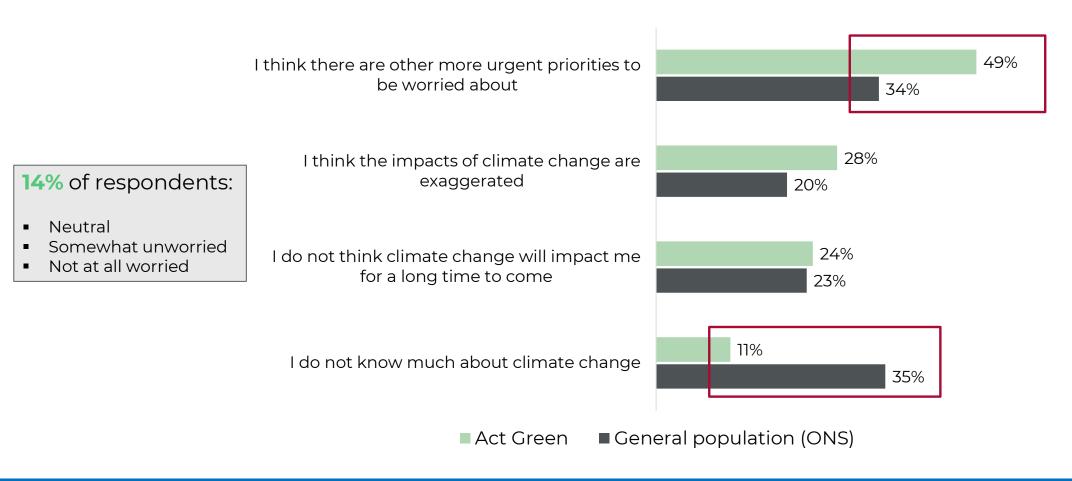
Younger audiences are slightly more worried – but variation is small

How worried or unworried are you about the impact of climate change?





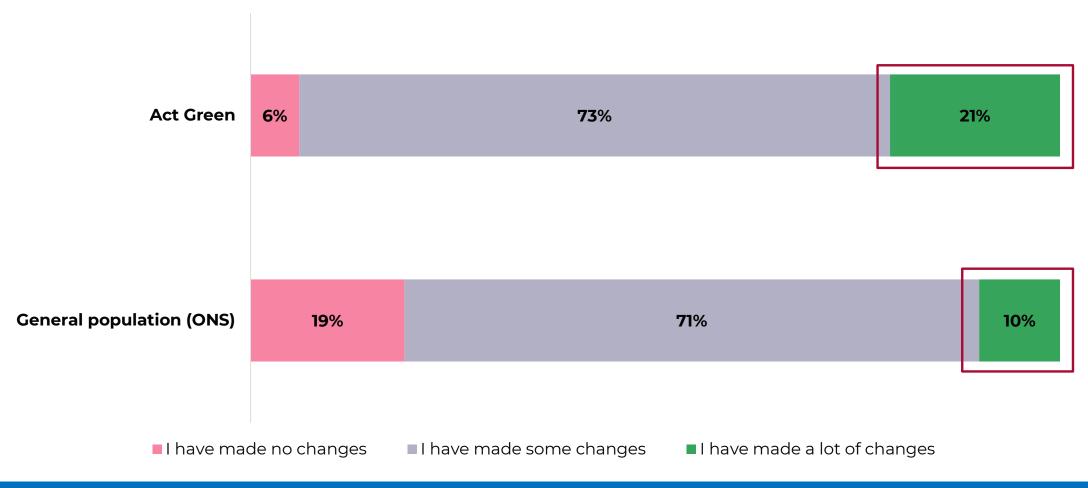
For which of the following reasons - if any - are you not worried about the impact of climate change? (select all that apply)







To what extent have you made changes to your lifestyle to help tackle climate change?

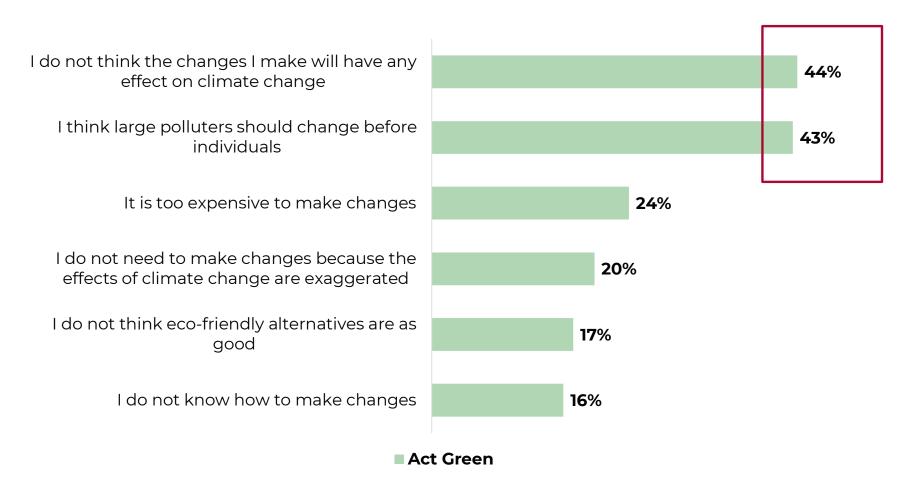






Which of the following are reasons you have not made any changes to your lifestyle to tackle climate change? (select all that apply)

6%
of respondents
have made no
changes to
their lifestyle







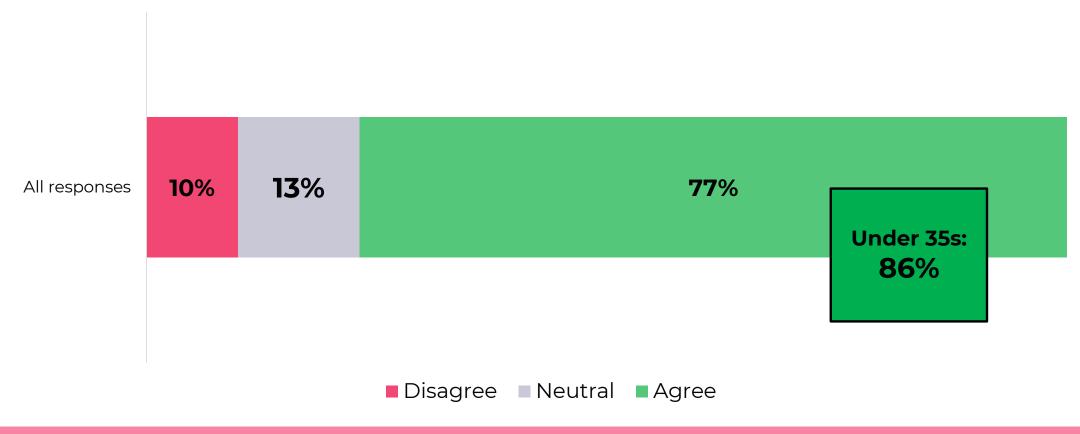
Section 2: The role of cultural organisations

What role do audiences expect organisations to play?



To what extent do you agree with the following statement?

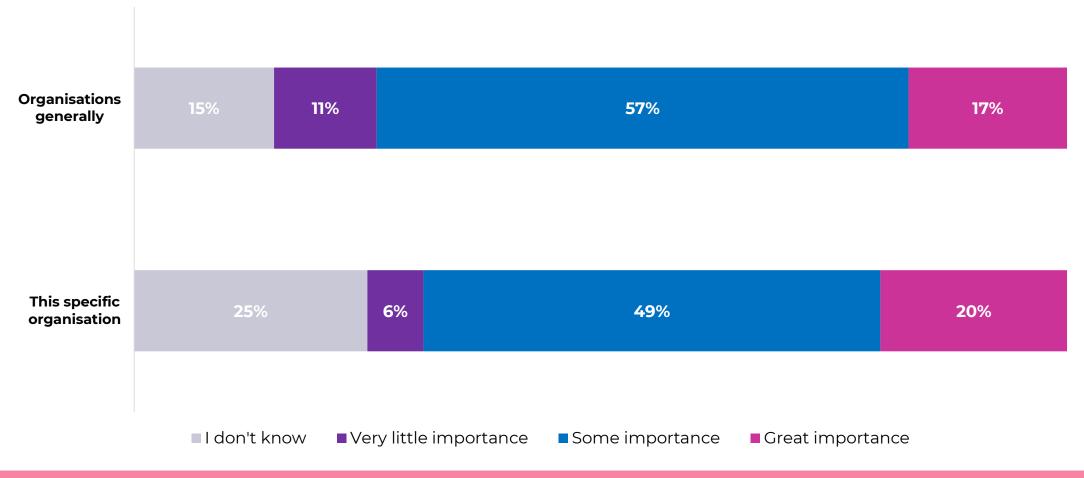
"Cultural organisations have a responsibility to influence society to make radical change to address the climate emergency"







How much importance do you think cultural organisations place on playing an active role in tackling climate change?







Section 3: Organisations and sustainability initiatives

What sustainability initiatives do audience members expect from cultural organisations?





Theatre Green Book

"If theatre is to be part of the **most vital conversation humanity faces**, then it has to **change its practice**. The Theatre Green Book sets out the path to a **sustainable future**."



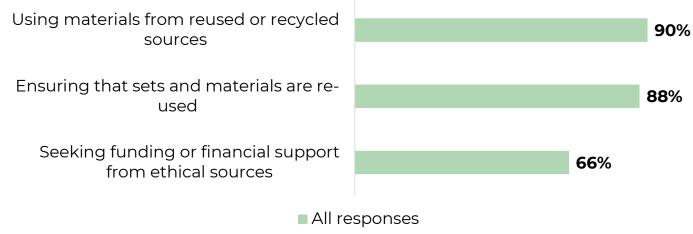






Which of the following would you expect a cultural organisation to be doing to tackle climate change when producing creative work?





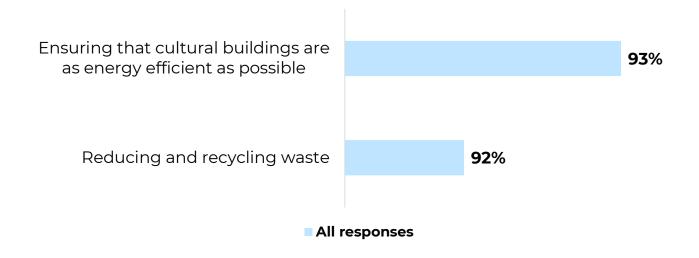


Seeking funding or financial support from ethical sources	1	Running specific programmes , festivals or events to explore the subject more deeply
71% (+5%)	52% (+7%)	52% (+10%)



Which of the following would you expect a cultural organisation to be doing to tackle climate change when managing cultural buildings?











Which of the following would you expect a cultural organisation to be doing to tackle climate change when running events with audiences?







Increasing availability of plant-based options

54% (+15%)

Making changes to **improve** website sustainability

39% (+11%)

Sharing their **sustainability policy** with audiences

49% (+7%)



Section 5: Getting audiences involved

What part are **audiences willing to play** to support sustainability initiatives from the cultural organisations they visit?





How likely would you be to make use of or get involved in the following initiatives if offered by a cultural organisation? (% quite likely)

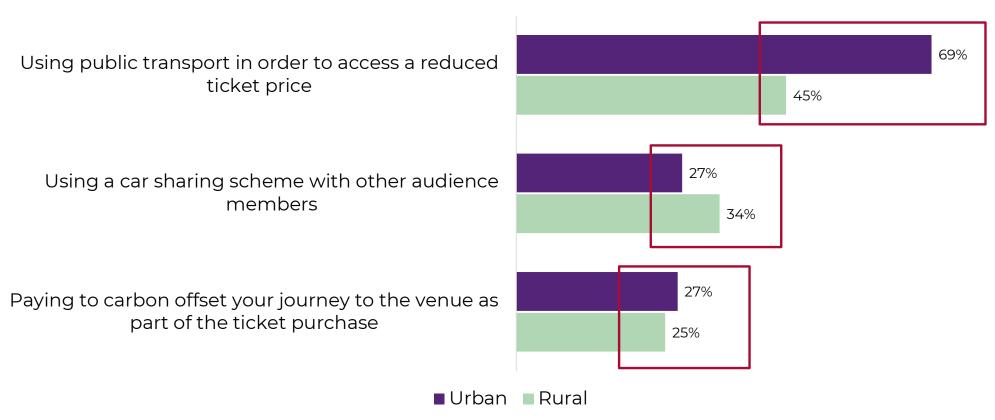
Being open to suggestions of more sustainable food choices at 72% the venue Using public transport in order to access a reduced ticket price 65% Using information provided by organisations to make more **53%** sustainable travel choices Using a car sharing scheme with other audience members 28% Paying to carbon offset your journey to the venue as part of the Under 35s: 26% ticket purchase Signing up as a green volunteer to help with specific projects 20% (eg. planting, advocacy/lobbying, fundraising) ■ All responses (% quite likely)





Comparing responses from urban and rural audiences

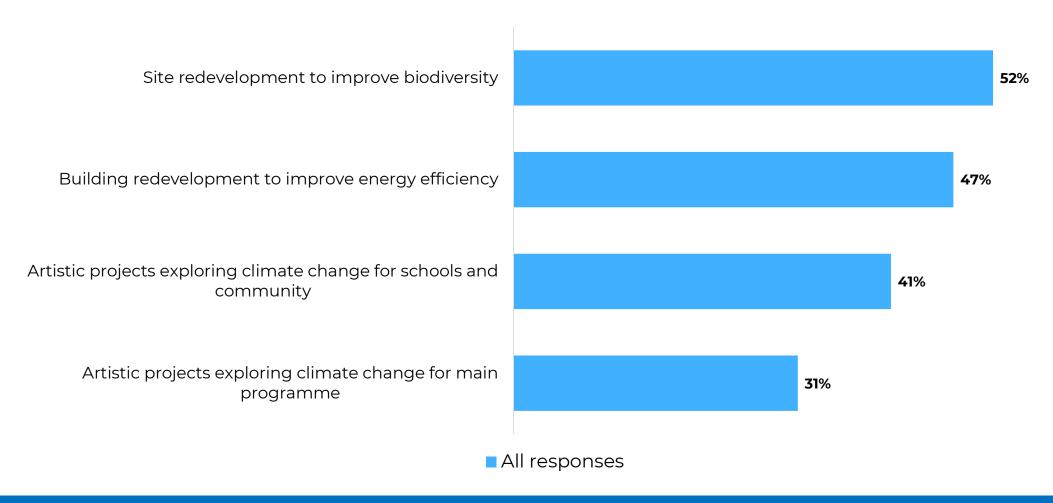
How likely would you be to make use of or get involved in the following initiatives if offered by a cultural organisation? (% quite likely)







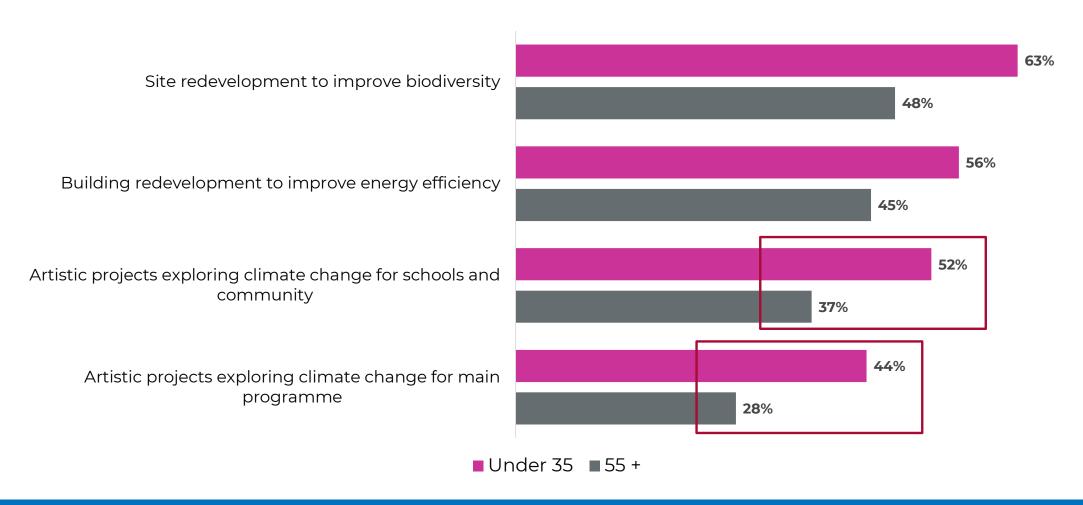
How likely would you be to support a fundraising campaign run by a cultural organisation to enable the following initiatives? (% quite likely)







How likely would you be to support a fundraising campaign run by a cultural organisation to enable the following initiatives? (% quite likely)







Section 6: Getting supporters and donors involved

How do responses from your supporters compare with the rest of the results?





How many of the respondents were occasional donors or regular supporters?

62%

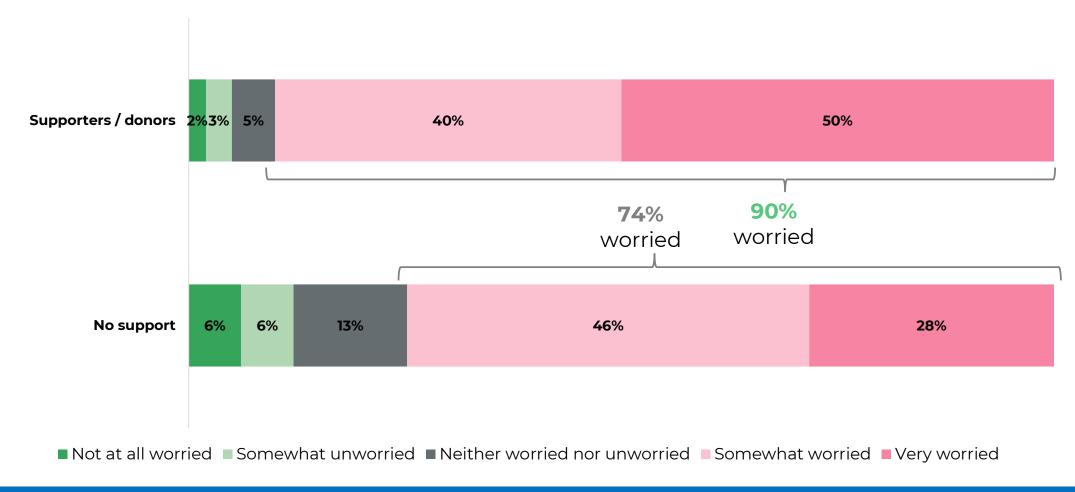
had ever made a **donation** to a cultural organisation

42%

were **regular supporters** of a
cultural organisation



How worried or unworried are you about the impact of climate change?

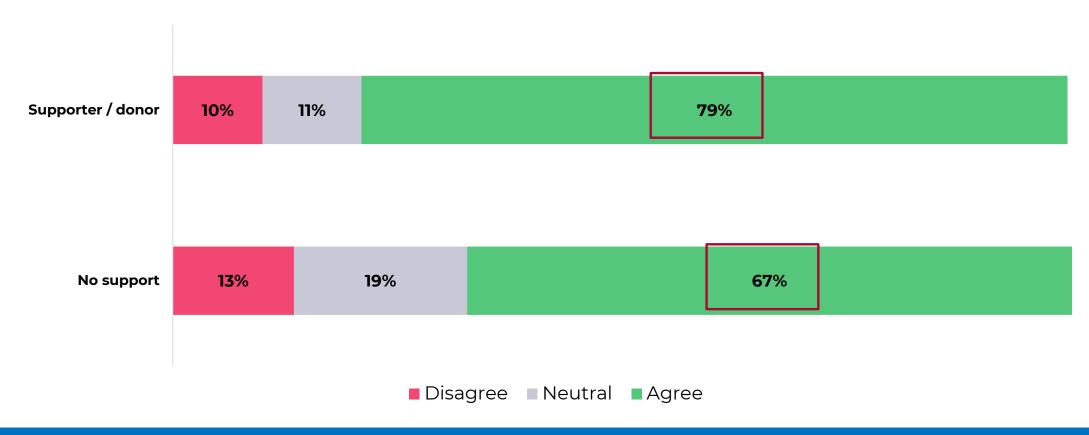






To what extent do you agree with the following statement?

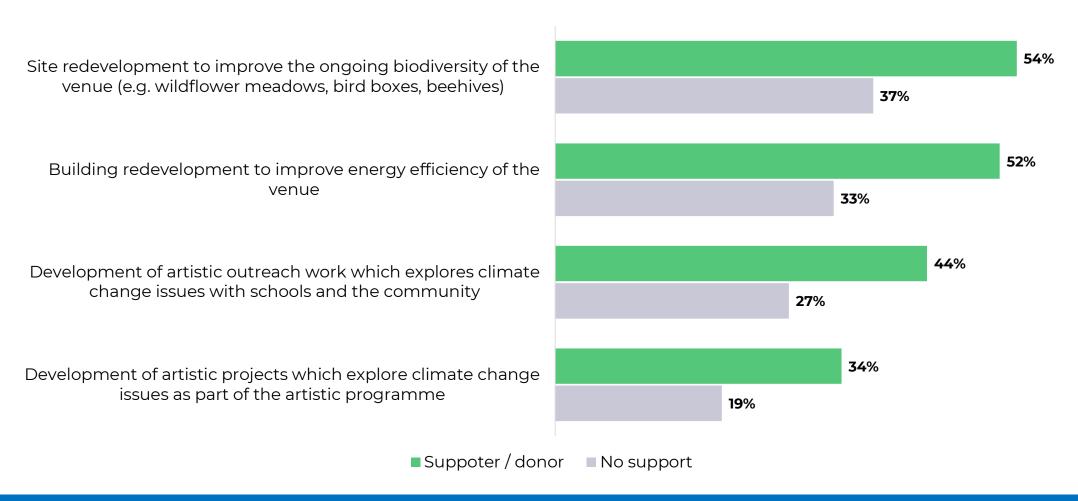
"Cultural organisations have a responsibility to influence society to make radical change to address the climate emergency"







How likely would you be to support a fundraising campaign run by a cultural organisation to enable the following initiatives? (% quite likely)







Full results

More details in the full **Act Green** report







Your audiences want you to do this



Cultural audiences are...

- More concerned
- Have made more changes

...than the general population

90% agree that you have....

"a responsibility to influence society to make radical change"





Of those who are less concerned...



They think...

What they do won't make any difference

It means compromising on quality

= key messaging points







The Communications Challenge



Audiences don't know where you stand

- 25% 'didn't know'
- 95% don't mention it on your home page

There are too many things to talk about – it's too **big**!



The Communications Challenge



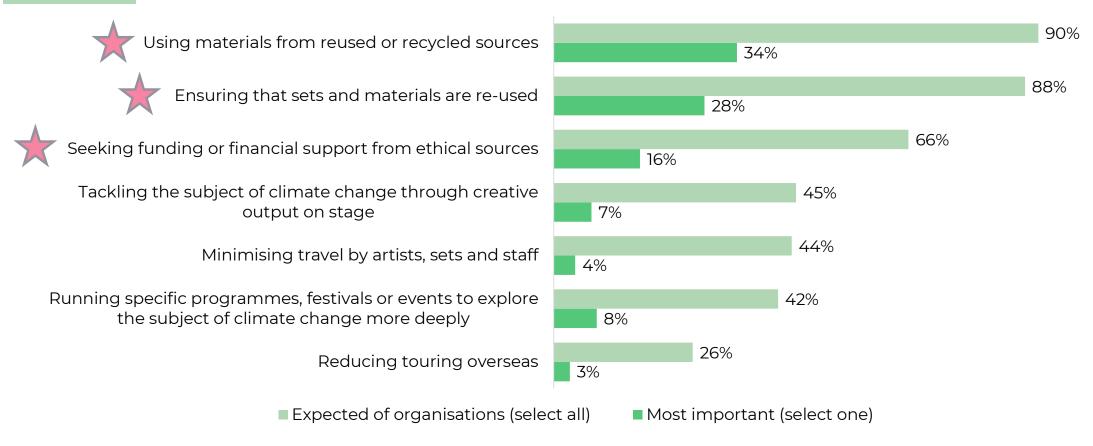
a) WHAT are you going to talk about?







Comparing what audiences expect of organisations with what they think is the most important









A HERO Project?





The Communications Challenge

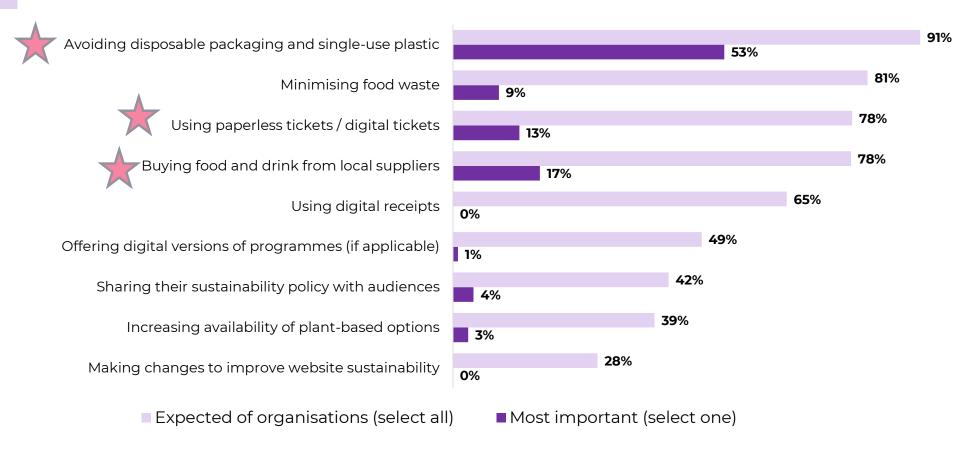


- a) WHAT are you going to talk about?
- b) WHERE are you going to talk about it?





Comparing what audiences expect of organisations with what they think is the most important







The Communications Challenge



- a) WHAT are you going to talk about?
- b) WHERE are you going to talk about it?
- c) **HOW** are you going to talk about it?



DETAIL



- A quick reminder (of something they expect you to do)
- A detailed explanation of something otherwise hidden?

LANGUAGE



- Quantify
- Positive





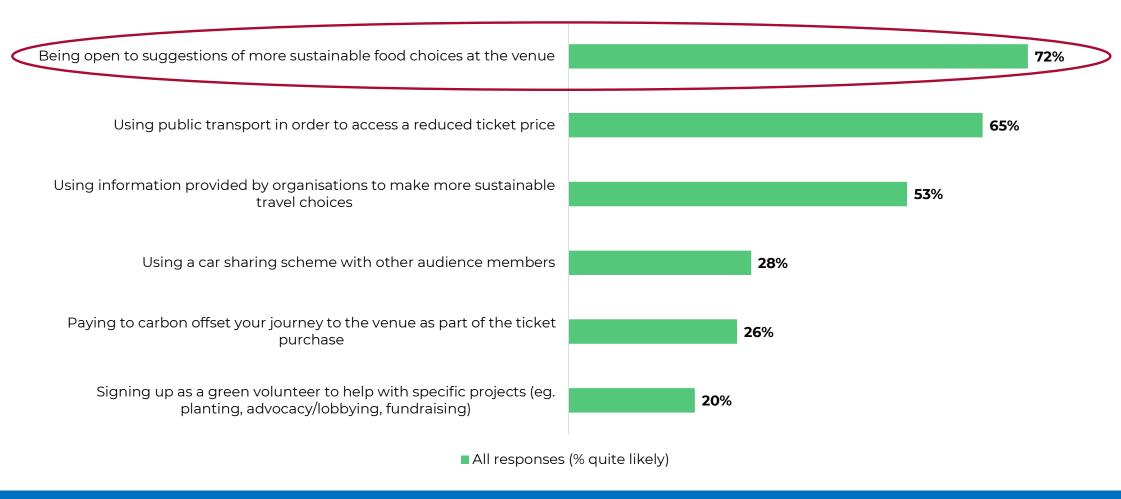
Which of the options you selected is the most important to you when running events with audiences? (Select one)







How likely would you be to make use of or get involved in the following initiatives if offered by a cultural organisation? (% quite likely)









Audience Development



Under 35s post Covid

- Creative work about Climate change
- Volunteering
- Donating

A new approach?





Guest speaker:

Vicky Sword-Daniels

Arts Council England Programme Lead Julie's Bicycle





Julie's Bicycle

CREATIVE • CLIMATE • ACTION

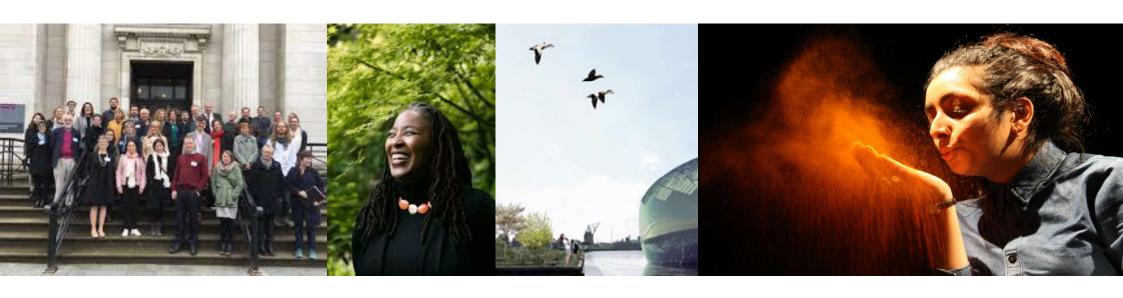
Vicky Sword-Daniels
Arts Council England Programme
Lead

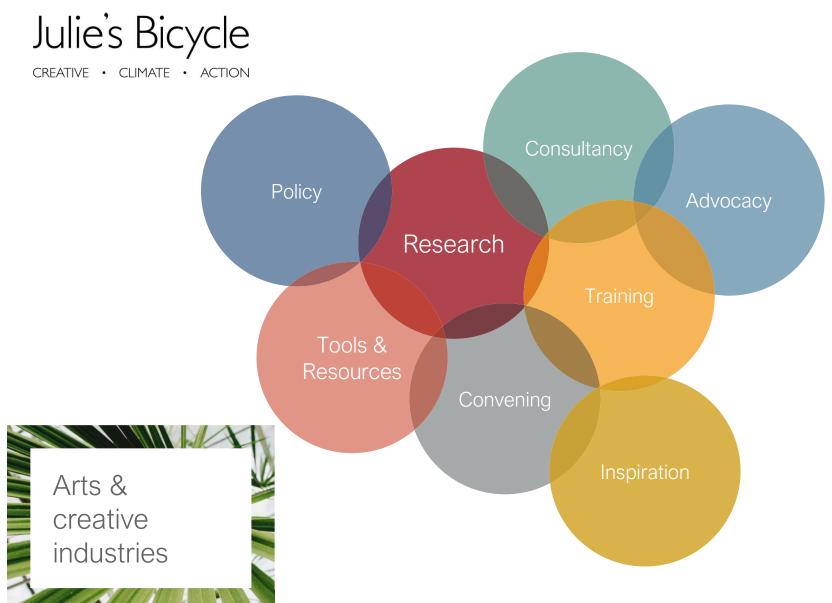
Indigo 14 June 2022





A Creative Community Powering Action on Climate Change









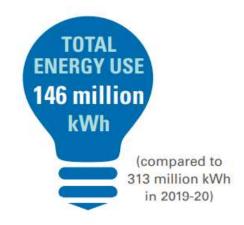


ACE Environmental Programme 2018-22

2020-21 reporting data

Reporting data is sourced from:

- Environmental reporting on the Creative Green Tools completed by 482 NPOs (out of 828 National Portfolio Organisations)
- 'Beyond Carbon' responses (part of the Creative Green Tools) –
 wider environmental action and benefits voluntary reporting on
 environmental action and engagement completed by 288 NPOs
- A survey on organisations environmental perspectives and priorities during the pandemic – completed by 162 organisations from across the sector
- Case studies from individual organisations selected to share best practice based on their Beyond Carbon responses (organisations were sampled based on two factors: artform and geographical location)
- Follow-up interviews with a small selection of NPOs representing each artform to gain insights into energy use changes during the year.









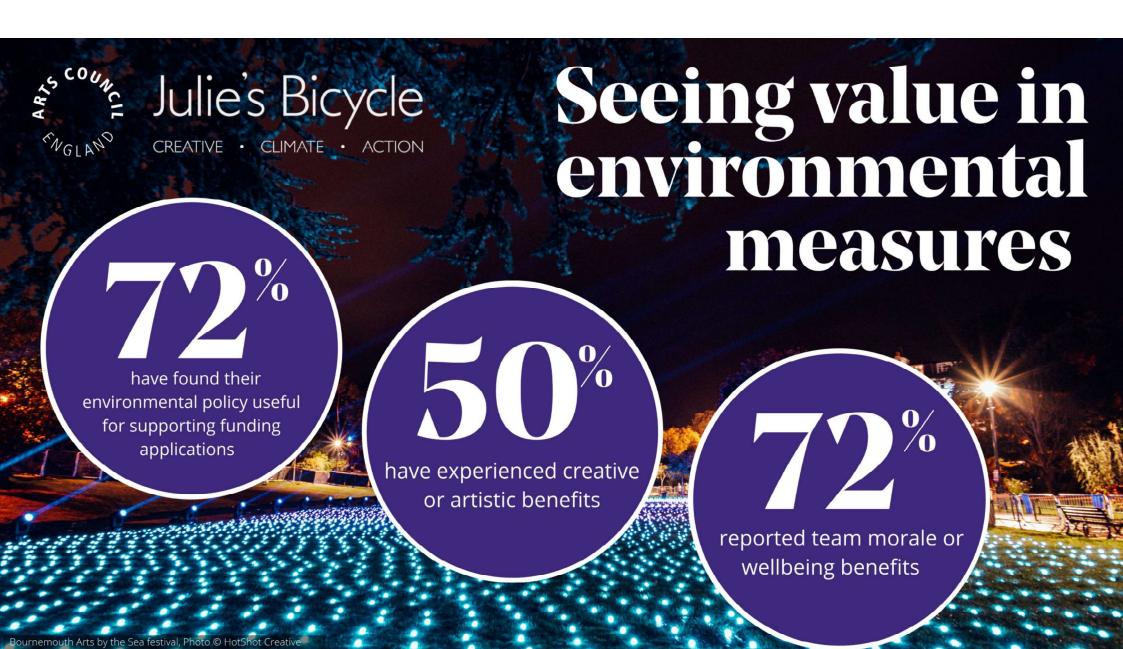
Culture, Climate and Environmental Responsibility: Annual Report 2020 – 21











Key findings

- The overall picture is of a sector that remains engaged and committed to its
 environmental responsibility, through specific actions such as energy
 management of their own buildings, and broader behaviours such as
 connecting with wider expertise and networks to collaborate and improve
 knowledge on environment and climate.
- The feedback suggests the pandemic provided an opportunity for many organisations to review and update commitments to their environmental plans.
 Strategy and planning have seen a great deal of focus with senior level engagement being the driving force. There are many examples of investment in long term capital development that will bring benefits in coming years.
- The digital landscape has flourished in this new environment and the arts and cultural sector has risen to the challenges that this new journey has offered.



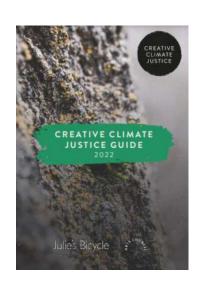


Recent publications

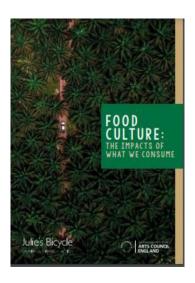
Creative Climate
Justice Guide +
Creative Climate
Hub

Spotlight programme: Net zero report

Food culture: Impacts of What we consume









Upcoming events

Webinars, events and Briefings

Climate Finance Webinar (23 June - 10 am) https://juliesbicycle.com/event/creative-climate-justice-financing-the-arts/

Climate Action in Operational Systems peersharing (7 July, 3-4pm)

https://juliesbicycle.com/event/peer-sharingclimate-action-in-operational-systems/

Energy Briefing (due out in July)

We Make Tomorrow: creative climate leadership event (13 October 2022)









Julie's Bicycle

Somerset House, London 0208 746 0400

info@juliesbicycle.com | www.juliesbicycle.com

Guest speaker:

Debbie Bell

Building and Environmental Manager

HOME





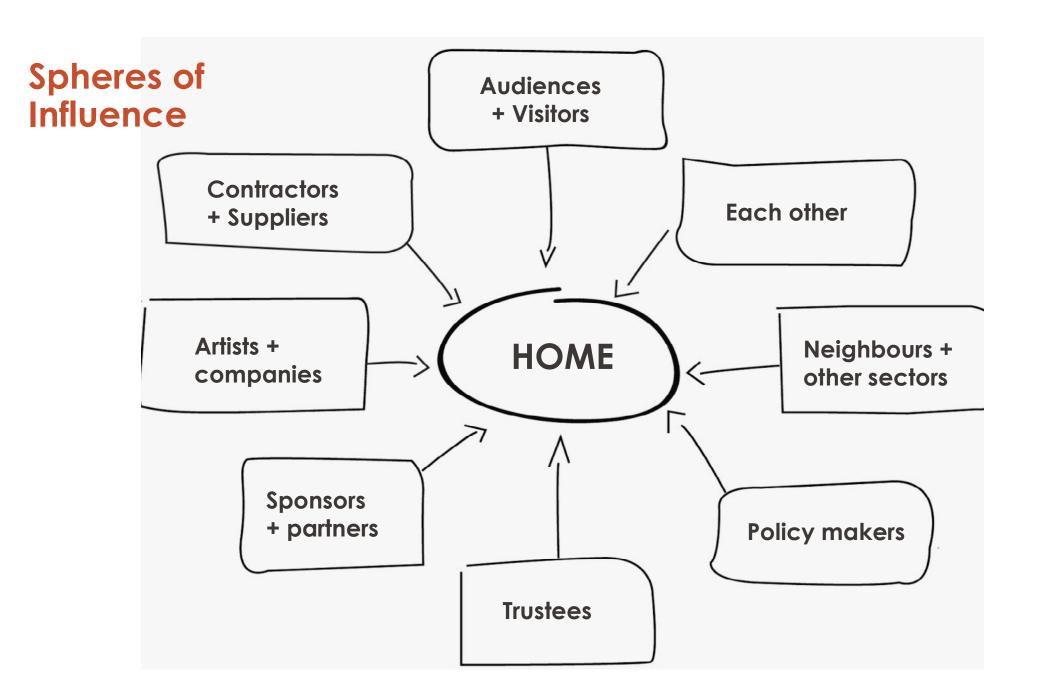
ART
FILM
THEATRE
DIGITAL
BOOKS
FOOD
DRINK

HOME MCR. ORG

Communicating Climate Action



Debbie Bell Building and Environmental Manager homemcr.org/green



Learning: Carbon Literacy

- Initially a pilot project with MAST
- Now a live, sector-specific training package delivered by certified HOME trainers
- Carbon Literate Training Organisation offering virtual training to regional and international participants



All new starters trained within 6 months

People Trained **600**

Actions Pledged 1200

Carbon Literate OrganisationPlatinum

Communications

Embedding sustainability across our communications schedules including weekly sustainability social media posts, monthly green programming features, dedicated pages on HOME website



Green June 2019

Celebrating 10 Years of Creative Sustainability at HOME









Guest speaker:

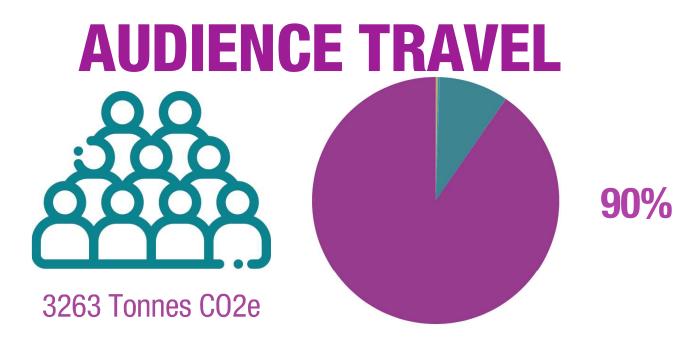
Caroline Aston

Audience Insight Manager Chichester Festival Theatre





















CHICHESTER FESTIVAL THEATRE

WE PARTNERED WITH

Ecologi

WE PARTNERED WITH

Ecologi

- Bristol based social enterprise.
- Ecologi work alongside recognised reforestation organisations to plant forests in Madagascar, Nicaragua and Mozambique, as well as supporting some UK planting projects
- They fund climate change solutions throughout the world that are verified through Verra Carbon Standard and Gold Standard for Global Goals. These projects can range from producing electricity from solar energy in Vietnam (where 65% is traditionally generated from fossil fuels) to providing cleaner cook stoves in Ghana and Zambia.
- With Ecologi, each international tree planted costs 24p, each equivalent tonne of carbon removed costs £9.45

CHICHESTER FESTIVAL THEATRE

HOW IT WORKS





Purchase a voucher to be exchanged for an ice cream in the interval and save 50p (ice cream £3.50 at the Theatre).

16 June 2022 19:30

Ice Cream £3.00

1

Add To Basket



OFFSET YOUR JOURNEY AND PLANT TREES

If you plan to drive to CFT, you can offset the equivalent CO2 emissions of your journey and plant four trees, helping us to be a more sustainable theatre through our innovative partnership with UK social enterprise Ecologi.

16 June 2022 19:30

Offset My Journey £1.00

1

Add To Basket

HOW IT WORKS

CHICHESTER FESTIVAL THEATRE



ICE CREAM VOUCHER

Purchase a voucher to be exchanged for an ice cream in the interval and save 50p (ice cream £3.50 at the Theatre).

16 June 2022 19:30

Ice Cream £3.00 1 Add To Basket



OFFSET YOUR JOURNEY AND PLANT TREES

If you plan to drive to CFT, you can offset the equivalent CO2 emissions of your journey and plant four trees, helping us to be a more sustainable theatre through our innovative partnership with UK social enterprise Ecologi.

16 June 2022 19:30

Offset My Journey £1.00

1 Add To Basket

- Sell as supplementary item as relevant to each event booked rather than multiple events once in checkout, this keeps it distanced from donation ask.
- One simple price point of £1, which offsets equivalent of 130 mile journey, plus plants two international trees

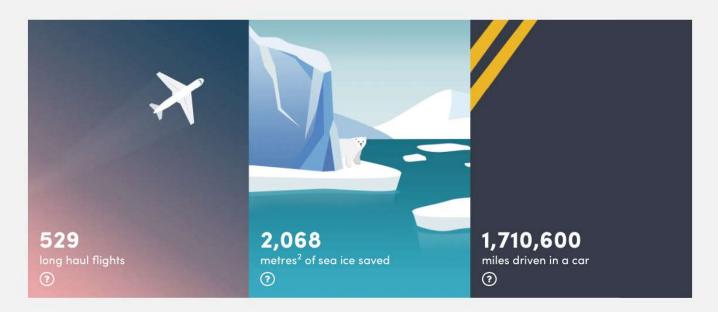


IMPACT

Chichester Festival Theatre's impact visualised

Your 689.48 tonnes of CO₂e is equivalent to one of the following

Go to your dashboard



- 7% of bookers have chosen to offset their journey to date.
- Moving out of the pilot stage of this project we are looking at how we increase engagement.



FIND OUT MORE

Ecologi - visit their website and our profile: cft.link/ecologi

Read more about our green initiatives: cft.link/green

caroline.aston@cft.org.uk

Guest speaker:

Katie Haines

Head of Development and External Relations

Artsadmin





The Power of the Arts to Engage People in Conversations about Climate



SEASON FOR CHANGE





ARTS COUNCIL ENGLAND



What was Season for Change?

- A UK-wide cultural programme inspiring urgent and inclusive action on climate change from 2020-21 in the run up to COP26 in Glasgow
- Led by Artsadmin and Julie's Bicycle, delivered in collaboration with partners nationwide
- Encouraged artists and cultural organisations to put climate action at the heart of their creative practice and programming, and platform voices that have been historically excluded from the climate conversation.

SEASON FOR CHANGE

ARTS ADMIN.



What we achieved in 18 months

- 15 artists/companies commissioned nationwide
- Connected with over 1 million people via press and media
- 231,000 people engaged with our 15 commissions
- 182,000 people engaged online
- 230 events submitted by arts organisations across the UK to the open programme
- 100 artists/creatives supported with paid opportunities
- 3,010 artists, arts professionals and climate scientists attended our 29 sector events

CHANGE





How and why did engaging with Season for Change change people? Research with Audience Agency showed that..

- It increased **mindfulness and awareness** that personal choices have an impact on climate change.
- Greater understanding of the possibilities for combatting climate change, and positivity that it's not too late.
- Empathy: more awareness that the severity and urgency of climate change impacts differ for different communities, both locally and globally.
- Allowed people to step outside of their everyday life and focus on the issues of climate change; immersive and multi-sensory activities were particularly effective.

SEASON FOR CHANGE

ARTS ADMIN.



For example, Love Ssega's music video campaign reached over 100,000 residents living in Lewisham, around a third of the population, raising awareness of the dangers of air pollution.

Over 80% of people surveyed said the video made them more passionate about air pollution.

CHANGE

ARTS Admin.



Why is this research important?

People's responses to Season for Change activity show to funders and partners that:

- exploring the issues of climate change through arts
 programming is an effective way of engaging people in
 the conversations about the climate emergency and
- power of the arts to influence people's perceptions and behaviours around the environment.

We hope this will unlock more funding for climate-related arts projects in the future!

SEASON FOR CHANGE

ARTS ADMIN.



Illustrations by Lily Kong

Thanks for listening!

ARTS ADMIN.

katie@artsadmin.co.uk | @artsadm www.artsadmin.co.uk www.seasonforchange.org.uk

Read the full Season for Change report: www.artsadmin.co.uk/season-for-changeevaluation-report-published



Thank you for coming to today's webinar

- Slides and recording will be available afterwards – full report coming soon.
- What research do you want next? Get in touch with Flo: flo.carr@indigo-ltd.com
- Questions for the team at pointOne? Contact Helen Jones: <u>helen.jones@pointone.co.uk</u>



